

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

|                                   |   |   |
|-----------------------------------|---|---|
| In re:                            | ) | Chapter 11  |
|                                   | ) |   |
| W.R. Grace & Co., <i>et al.</i> , | ) | Case No. 01-01139 (JKF)                           |
|                                   | ) | (Jointly Administered)                            |
|                                   | ) |   |
| Debtors.                          | ) | Objection Deadline: December 8, 2004 at 4:00 p.m. |
|                                   | ) | Hearing Date: March 21, 2005 at 12:00 p.m.        |

**NOTICE OF APPLICATION**

TO: PARTIES ON THE 2002 SERVICE LIST

PLEASE TAKE NOTICE that on November 18, 2004 the Fourteenth Quarterly Interim Application Of Conway, Del Genio, Gries & Co., LLC ("CDG") For Compensation For Services Rendered And Reimbursement Of Actual And Necessary Expenses Incurred As Financial Advisor For The Official Committee Of Asbestos Property Damage Claimants For The Period From July 1, 2004 Through September 30, 2004 (the "Application") was filed with the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that the Application requests approval and allowance of compensation in the amount of \$150,000.00 and reimbursement of expenses in the amount of \$2,721.77.

PLEASE TAKE FURTHER NOTICE that objections or responses, if any, to the Application must be filed on or before *December 8, 2004 at 4:00 p.m.* prevailing Eastern Time with the United States Bankruptcy Court for the District of Delaware and at the same time be served upon the undersigned counsel and the parties on the service list attached hereto.

A HEARING ON THE APPLICATION WILL BE HELD ON **MARCH 21, 2005 AT 12:00 P.M.**

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: November 18, 2004

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